



## **JEFFREY ADAMS**

245 Summer Street  
Boston, MA 02210  
617-563-4423

## **FIDELITY MANAGEMENT & RESEARCH COMPANY LLC**

245 Summer Street  
Boston, MA 02210  
617-563-7000

**June 13, 2025**

This brochure supplement provides information about Jeffrey Adams that supplements the Fidelity Management & Research Company LLC ("FMR") brochure. You should have received a copy of that brochure. Please contact FMR's Compliance Officer if you did not receive FMR's brochure or if you have any questions about the contents of this supplement.

## **EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Jeffrey Adams, born in 1967, is a portfolio manager for FMR and its affiliates. Prior to his current role, Mr. Adams was a team leader, senior portfolio engineer, and senior investment manager at Fidelity. Prior to joining Fidelity in 2015, he was a director of investment and risk at F-Squared Investments, a senior portfolio manager at Geode Capital Management responsible for the management of U.S. and global tax-managed equity assets, and a portfolio manager for State Street Global Advisors.

Mr. Adams earned his bachelor of science degree in economics from Northeastern University.

## **DISCIPLINARY INFORMATION**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Adams or his integrity.

## **OTHER BUSINESS ACTIVITIES**

Mr. Adams is not actively engaged in any other investment-related business or occupation.

## **ADDITIONAL COMPENSATION**

Mr. Adams does not receive any economic benefit for providing advisory services to any party who is not a client of FMR or its affiliates.

## **SUPERVISION**

Jessica Stauth, Chief Investment Officer of Active Strategies, is responsible for supervising Mr. Adams' advisory activities on behalf of FMR and can be reached at 617-392-1936. Ms. Stauth meets regularly with Mr. Adams to evaluate the performance of each of his accounts and to review the strategies employed since the last review period. Multiple data sources are available to Ms. Stauth to facilitate her ongoing monitoring of Mr. Adams' portfolio management decisions and account performance.

## **REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

FMR is not registered with any state securities authority.